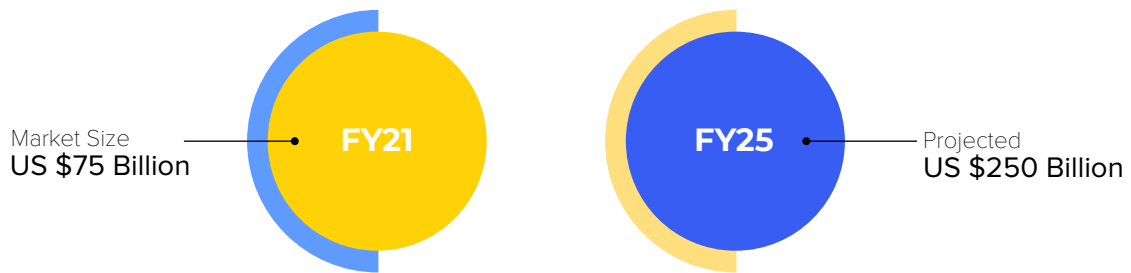


Market Size - Indian



Indian Market Size Graph representation

Growth Drivers



Presence of world class infrastructure



Presence of entire value chains and large and growing domestic market



Increased focus on technical textiles



Rising per capita income, higher disposable incomes and preferences for brands



Abundance of raw material and availability of skilled manpower

Key Trends

- ▶ Branded garments- Combination of exclusive brand stores and multi-brand outlets
- ▶ Technical textiles- Medical textiles, agro-textiles, geotextiles protective clothing
- ▶ Man-made fibres
- ▶ Textile Machinery Manufacturing
- ▶ Non-Woven Fabrics
- ▶ Environmental Sustainability
- ▶ Technology- new innovations like 3D printed clothing and shoes or smart fabrics

Government Initiatives



PLI scheme for Textiles



Amended Technology Upgradation Fund Scheme (ATUFS)



PM MITRA Parks

Key States

- ▶ Gujarat
- ▶ Maharashtra
- ▶ Tamil Nadu
- ▶ Karnataka