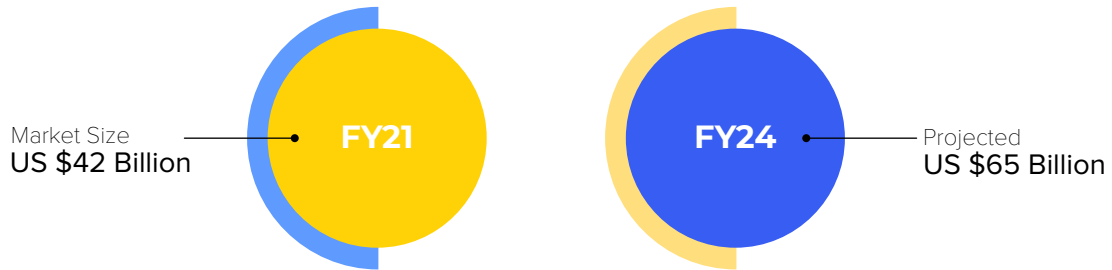


Market Size - Indian



Indian Market Size Graph representation

Growth Drivers



Medical tourism

Quality services at marginal costs compared to US, Europe, and South Asia



Infrastructure development

India has the highest number of US-FDA compliant plants outside the US



Strong drug manufacturing



Strong domestic demand

Key Trends

- ▶ Global Generics Supplier
- ▶ Biosimilars and biologics
- ▶ Global vaccine supplier
- ▶ Contract research and manufacturing services industry
- ▶ Rapidly growing healthcare industry

Government Initiatives



Production Linked Incentive Bulk Drugs



Scheme for Strengthening of Pharmaceuticals Industry (SPI)



Production Linked Incentive Medical Devices



Pradhan Mantri Bhartiya Janaushadhi Pariyojana



Scheme for Promotion of Medical Device Parks.



Assistance to Medical Device Clusters for Common Facilities (AMD-CF)



Production Linked Incentive for Pharmaceuticals

Key States

- ▶ Gujarat
- ▶ Maharashtra
- ▶ Telangana
- ▶ West Bengal
- ▶ Tamil Nadu